

Beth Lloyd, [blloyd@velaw.com](mailto:blloyd@velaw.com)  
Tel 214.220.7824 Fax 214.999.7824

April 27, 2011

The Honorable Stacey G. C. Jernigan  
United States Bankruptcy Court  
1100 Commerce St., 14th Floor  
Dallas, Texas 75242

Re: *In re Tridimension Energy, L.P., et al*; Case No. 10-33565-sgj11;  
Agenda Letter for Confirmation Hearing Scheduled for April 28, 2011 at 9:30 p.m.

Dear Judge Jernigan:

The purpose of this correspondence is to advise you of the status and proposed disposition of the following matters set for hearing on Thursday, April 28, 2011 at 9:30 p.m. prevailing Central time:

**Uncontested Matters**

1. Third Interim Fee Application of Gardere Wynne Sewell LLP for Allowance of Fees and Reimbursement of Expenses [Docket No. 694]

**Related Documents:** N/A

**Objection Deadline:** April 25, 2011

**Status:** Gardere Wynne Sewell intends to go forward with this Application.

**Contested Matters**

2. Amended Joint Plan of Liquidation for the Debtors [Docket No. 678]

**Related Documents:**

- a. Liquidating Trust Agreement [Exhibit 1, Docket No. 678]
- b. Amended Disclosure Statement for the Amended Joint Plan of Liquidation for the Debtors [Docket No. 680]
- c. Order (A) Approving (I) Amended Disclosure Statement for the Amended Joint Plan of Liquidation for the Debtors and (II) Related Notices; (B) Setting Dates for Objection Deadline and Hearing Relating to Confirmation of the

Plan; and (C) Granting Other Relief Relating to Plan Solicitation and the Confirmation of the Plan [Docket No. 690]

**Objections:**

- d. Objection to Debtors' Amended Joint Plan of Liquidation filed by E-Operating, LLC, Telluride Exploration, LLC, Goldenwest Holdings, LLC and Britlind Resources, LLC [Docket No. 732]
- e. Limited Objection to the Amended Joint Plan of Liquidation for the Debtors filed by SR Acquisition I, LLC [Docket No. 733]

**Objection Deadline:** April 25, 2011 at 4:00 pm (Central)

**Status:** Debtors intend to go forward with Confirmation.

Please let me know if I can be of further assistance. Thank you.

Sincerely,

Beth Lloyd